# DEMOCRATIZING DATA WITH TABLEAU

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## **AGENDA**

- Introduction
- What is Tableau
- History of Tableau at UWGB
- Query
- Analyze
- Display
- Questions



### WHAT IS TABLEAU

- Data visualization and business intelligence tool.
- Create sharable interactive dashboards to support business decisions.
- Drag and drop design interface.
- Bring together a wide variety of data sources.
- Extremely customizable.
- Supports multiple programing languages, but not code based.

- Tableau products
  - Tableau Desktop
  - Tableau Prep
  - Tableau Server
  - Tableau Mobile
  - Tableau Public

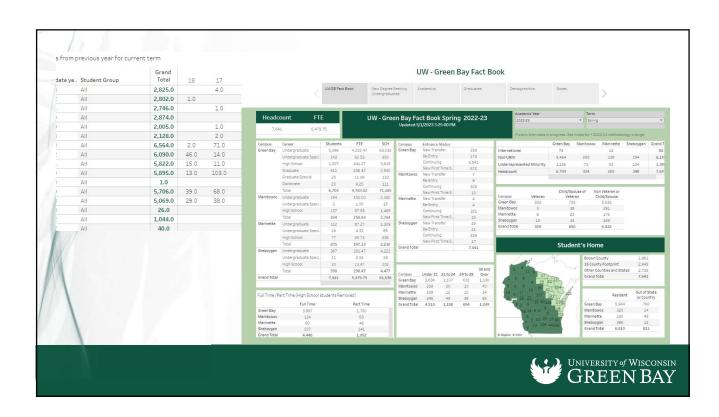


### HISTORY OF TABLEAU AT UWGB

- PeopleSoft school
- One person office until 2021, soon to be 3.
- How reporting was done
  - PDF and Excel reports produced in SAS, Hyperion, and PeopleSoft Query
- Tableau Desktop
  - I introduced the use of tableau in 2020
  - Started by producing report from excel connections
  - Show potential of the software.
  - Was quickly granted access to connect to PeopleSoft.
- https://www.uwgb.edu/ise/







# **QUERY**

- Connect to a wide variety of data sources.
- No coding needed but can support many languages (SQL, R, Python)
- Can just drag and drop
- Create unions.
- Many cleaning options right in tableau desktop
- Two options for data models. Can have multiple data models.
  - Logical = relationships
  - Physical = joins



### **ANALYZE**

- Can create calculated fields
- Built in analytics
- Customize analytics
- Trends and forecasting



# DISPLAY Charts, Graphs, Tables Automatic and custom Different layouts for different devices. Ways to share Tableau Public Tableau Server PDF Tableau Reader Automatic updating of data.

